

# FINANCIAL PLANNING, CERTIFICATE

## Certificate in Financial Planning (640006C)

The 24 credit Certificate in Financial Planning will help students acquire the educational foundation for a career in financial planning and will qualify them to take the Certified Financial Planner Certification Examination.

### College of Business Undergraduate Programs

<http://www.uakron.edu/business/advising> (<http://www.uakron.edu/business/advising/>)  
(330) 972-7042  
businessadvising@uakron.edu  
College of Business room 260

The following information has official approval of **The Department of Finance** and **The College of Business**, but is intended only as a guide. Completion of this certificate is contingent upon many factors, including but not limited to: class availability, total number of required credits, work schedule, finances, family, course drops/withdrawals, successfully passing courses, prerequisites, among others.

### College of Business Policies for Certificates:

- Complete all certificate requirements prior to graduation.
- Earn a 2.0 GPA in all certificate coursework.
- Maintain a cumulative 2.0 GPA in all undergraduate coursework.
- Complete all prerequisites for each course.
- Courses may not be taken as pass/fail.
- Complete at least 6 additional credits not needed for any other major, minor, or certificate.
- Earn at least 9 credits at The University of Akron in the College of Business.
- Declare the certificate in the Business Undergraduate Advising Office, College of Business room 260.

## Summary

Code	Title	Hours
Required Courses		24
<b>Total Hours</b>		<b>24</b>

## Required Courses

Code	Title	Hours
FIN 300 or FIN 301	Introduction to Finance (non-Bus majors) Principles of Finance	3
FIN 341 or FIN 343	Contemporary Investments (non-Bus majors) Investments	3
FPL 332	Foundations of Financial Planning	3
FPL 411	Estate and Financial Planning	3
FPL 417	Retirement Planning <sup>2</sup>	3
FPL 432	Financial Planning Capstone <sup>2</sup>	3
RMI 415	Risk Management: Life and Health Insurance <sup>2</sup>	3

ACCT 330	Contemporary Federal Taxation <sup>2,3</sup>	3
<b>Total Hours</b>		<b>24</b>

<sup>2</sup> Must be admitted to 4 year degree granting major.

<sup>3</sup> ACCT 321 Financial Reporting and Analysis I, the corequisite for ACCT 330, can be waived for Financial Planning Certificates.