

FINANCIAL PLANNING, MINOR

Minor in Financial Planning (640006M)

Financial planning prepares you to assist individuals to develop short and long term financial goals and to utilize financial strategies and products to reach those goals. The 24 credit minor in Financial Planning helps students start acquiring the educational foundation for a career in financial planning and will qualify them to take the Certified Financial Planner Certification Examination

College of Business Undergraduate Programs

<http://www.uakron.edu/business/advising> (<http://www.uakron.edu/business/advising/>)
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businessadvising@uakron.edu
College of Business room 260

The following information has official approval of **The Department of Finance** and **The College of Business**, but is intended only as a guide. Completion of this minor is contingent upon many factors, including but not limited to: class availability, total number of required credits, work schedule, finances, family, course drops/withdrawals, successfully passing courses, prerequisites, among others.

Please refer to the University Requirements for Minor Areas of Study (<https://bulletin.uakron.edu/undergraduate/important-policies/graduation-requirements/#minor-req>) for specific graduation information regarding minors.

Summary

Code	Title	Hours
Required Courses		24
Total Hours		24

Required Courses

Code	Title	Hours
FIN 300	Introduction to Finance (non-Bus majors)	3
or FIN 301	Principles of Finance	
FPL 332	Foundations of Financial Planning	3
FIN 341	Contemporary Investments (non-Bus majors)	3
or FIN 343	Investments	
FPL 411	Estate and Financial Planning	3
RMI 415	Risk Management: Life and Health Insurance ¹	3
FPL 417	Retirement Planning ¹	3
FPL 432	Financial Planning Capstone ¹	3
ACCT 330	Contemporary Federal Taxation ^{1,2}	3
Total Hours		24

¹ Must be admitted to 4 year degree granting Major.

² ACCT 321 Financial Reporting and Analysis I, the corequisite for ACCT 330, can be waived for Financial Planning minors.